



DMI FINANCE PRIVATE LIMITED

October 04, 2018

**BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001**

Subject: Statement on Privately Placed Non- Convertible Debentures (NCDs) issued by DMI Finance Private Limited ("The Company") for the Half Year ended September 30, 2018

Ref: Securities and Exchange Board of India ("SEBI") circular (CIR/IMD/DF-1/67/2017) dated June 30, 2017

Dear Sir/Madam,

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U65929DL2008PTC182749

With reference to the captioned subject, we would like to submit the statement on Privately Placed NCDs issued by the Company for the half year ended September 30, 2018 as **Annexure-A**.

We request you to take the above information on records and acknowledge the receipt of the same.

Thanking You,

Yours sincerely,

For DMI Finance Private Limited

**Sahib Pahwa
Company Secretary & Compliance Officer
A24789**



Express Building, 3rd Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi- 110002

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Annexure-A

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency (Coupon)	Embedded Options if any	Amount Issued (In Cr.)	Amount Outstanding (In Cr.)
DMI Finance Private Limited	INE604O07019	May 08, 2017	May 07, 2022	10.50	Quarterly	Call Option	198.00	198.00
DMI Finance Private Limited	INE604O07027	May 09, 2018	November 08, 2019	9.50	Quarterly	Call Option	100.00	100.00
DMI Finance Private Limited	INE604O07035	June 15, 2018	June 14, 2020	Kotak Year MCLR+ 1.05 spread	Half Yearly	Not Applicable	150.00	150.00
DMI Finance Private Limited	INE604O07068	June 15, 2018	June 14, 2021	Kotak Year MCLR+ 1.05 spread	Half Yearly	Not Applicable	100.00	100.00
Total							548.00	548.00

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For DMI Finance Private Limited

Sahib Pahwa
Company Secretary & Compliance Officer

