

April 04, 2023

**To
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001**

Subject: Certificate pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended March 31, 2023

Dear Sir/Madam,

Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), we hereby submit a certificate from M/s. VLA & Associates, Company Secretaries for the financial year ended March 31, 2023.

You are requested to take the same on records.

Thanking You,

Yours sincerely,

For DMI Finance Private Limited

SAHIB Digitally signed
by SAHIB PAHWA
PAHWA Date: 2023.04.04
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**Sahib Pahwa
Head- Company Secretary & Compliance
A24789
Express Building, 3rd Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi- 110002**

Enclosed: As above

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2023

Based on the information/details provided to us by M/s. DMI Finance Private Limited (“the Company”), we hereby certify that since all the listed Debentures issued by the Company are in demat form, no physical debenture certificates were required to be delivered during the period from April 1, 2022 to March 31, 2023 pursuant to Regulation 61(4) read with 40(9) of the Securities And Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.



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by VISHAL
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AGGARWAL
Date: 2023.04.04
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**Vishal Lochan Aggarwal
(Proprietor)**

FCS No.: 7241

C P No.: 7622

UDIN: F007241E000010530

**Place: New Delhi
Date: 04.04.2023**