



DMI FINANCE PRIVATE LIMITED

January 15, 2024

**To
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001**

Subject: Outcome of the Board Meeting of DMI Finance Private Limited ("The Company") held on January 15, 2024.

Dear Sir/Madam,

Pursuant to applicable provisions of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("**Listing Regulations**"), this is to inform you that the Board of Directors of the Company at its Meeting held on Monday, January 15, 2024, has inter-alia, considered and approved the following:

1. Offer and issue of upto 5,000 (Five thousand) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 50,00,00,000 (Indian Rupees Fifty Crore) or such other number, face value or amount as may be determined by the Company ("NCDs" or "Debentures") at the interest/coupon rate of 9.80% (nine decimal eighty percent) per annum or such other interest/coupon rate as may be agreed, payable annually or at such other interest periods as may be agreed, and for a tenor of 912 days or such other maturity/tenure as may be agreed, at par, on a private placement basis.

Please note that the said Board Meeting commenced at 1900 Hours (IST) and concluded at 1920 Hours (IST).

You are requested to kindly take the same on your records.

Thanking You,

Yours sincerely,

For DMI Finance Private Limited

**Shivashish Chatterjee
Jt. Managing Director
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