



October 26, 2021

**BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001**

Subject: Intimation for Resignation of Statutory Auditors of the Company.

Ref: DMI Finance Private Limited (Scrip Code: 959747).

Dear Sir/Madam,

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U65929DL2008PTC182749

Pursuant to Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III of the Listing Regulations, we wish to inform you that M/s. Walker Chandiok and Co. LLP, Chartered Accountants (Firm Regd. No. 001076N/N500013) have tendered their resignation as the Statutory Auditors of the Company with effect from October 25, 2021.

Reason for Resignation: In accordance with the Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs) dated April 27, 2021 issued by the Reserve Bank of India (“Guidelines”), one Audit firm can conduct Statutory Audit of not more than eight (8) NBFCs. In compliance with the said Guidelines, M/s. Walker Chandiok and Co. LLP has expressed their inability to continue to hold the office of Statutory Auditors and tendered their resignation.

The copy of the resignation letter dated October 25, 2021 as received from M/s. Walker Chandiok and Co. LLP is enclosed herewith as ***Annexure-A***.

You are requested to take the same on records.

Thanking You,

Yours sincerely,

For DMI Finance Private Limited

**Sahib Pahwa
Head- Company Secretary & Compliance
A24789
Express Building, 3rd Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi- 110002**