

April 27, 2023

**BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001**

Subject: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (as amended from time to time) – Chapter XIV- Centralized Database for Corporate Bonds/Debentures.

Dear Sir/Ma'am,

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U65929DL2008PTC182749

In accordance with captioned subject, please find below disclosure in the prescribed format (Annex XIV-B)

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE604O07159	30.06.2020	20.07.2020	500	First Issue	BSE
2	INE604O07167	21.10.2022	28.10.2022	1500	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Link
1	INE604O07159	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200720-35
2	INE604O07167	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221028-29

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment of Interest/Redemption
1	INE604O07159	June 15, 2022 (FY 2022-23) June 15, 2023 (FY 2023-24)	Interest (FY 2022-23) Full Redemption (FY 2023-24)	June 30, 2022 (Interest Payment) June 30, 2023 (Full redemption)
2	INE604O07167	15 days prior to redemption and Interest payment date	Full Redemption including Interest	October 21, 2024



4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, up-grade, down-grade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE604007159	Care Ratings Limited	CARE AA-; Stable	Stable	Reaffirmed	March 23, 2023	Verified	March 24, 2023
INE604007167	ICRA Limited	PP-MLD[ICRA]AA-	Stable	Reaffirmed	February 24, 2023	Verified	February 26, 2023

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b) Earlier rating details:

Below are the changes in the credit rating of NCDs from April 01, 2022 to March 31, 2023:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, up-grade, down-grade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE604007159	Care Ratings Limited	CARE AA-; Stable	Stable	Assigned	January 5, 2023	Verified	January 6, 2023
INE604007167	ICRA Limited	PP-MLD[ICRA]AA-	Stable	Assigned	October 18, 2022	Verified	October 26, 2022
INE604007159	Brickwork Ratings India Pvt. Ltd.	BWR AA-	Stable	Reaffirmed	July 5, 2022	--	--

5. Payment Status:

a. Whether Interest payment/redemption payment made (yes/no): Yes

b. Details of Interest Payment:

Sl. No.	Particulars	Details
1	ISIN	INE604007159
2	Issue Size	50 Crore
3	Interest Amount to be paid on due date	4.50 Crore
4	Frequency-quarterly/monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such changes	N.A.
7	Interest payment record date	June 15, 2022
8	Due date for Interest payment (DD/MM/YYYY)	June 30, 2022
9	Actual date for Interest payment (DD/MM/YYYY)	June 30, 2022





10	Amount of Interest Paid	4.50 Crore
11	Date of last Interest Payment	June 30, 2022
12	Reason for non-payment/delay in payment	No delay in payment

c. Details of Redemption Payment: N.A.

Sl. No.	Particulars	Details
1	ISIN	
2	Issue Size	
3	Interest Amount to be paid on due date	
4	Frequency-quarterly/monthly	
5	Change in frequency of payment (if any)	
6	Details of such changes	
7	Interest payment record date	
8	Due date for Interest payment (DD/MM/YYYY)	
9	Actual date for Interest payment (DD/MM/YYYY)	
10	Amount of Interest Paid	
11	Date of last Interest Payment	
12	Reason for non-payment/delay in payment	

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There have been no defaults/delays in servicing of NCDs issued by the Company during FY 2022-23.

This is for your information and records.

Thanking You,

For DMI Finance Private Limited



Sahib Pahwa
Head- CS & Compliance

Membership No: A24789

Express Building, 3rd Floor, 9-10 Bahadur Shah Zafar Marg, New Delhi 110002