



DMI FINANCE PRIVATE LIMITED

**DISCLOSURES IN TERMS OF REGULATION 52(7) OF THE LISTING REGULATIONS**

In compliance with Regulation 52(7), we would like to confirm that the company has fully utilized Rs 50 Crores ("Issue Proceeds") raised by way of issue of 9.00% 500 Secured Rated Listed Non-Convertible Debentures ("NCDs") having a nominal value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each and aggregating to up to Rs. 50,00,00,000/- (Rupees Fifty Crore Only) on June 30, 2020.

**DISCLOSURES IN TERMS OF REGULATION 54 OF THE LISTING REGULATIONS**

The Asset Cover available in case of 9.00% 500 Secured Rated Listed Non-Convertible Debentures ("NCDs") having a nominal value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each and aggregating to up to Rs. 50,00,00,000/- (Rupees Fifty Crore Only) is 1.52 times.

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